UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re: PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

Case No. 17 BK 3283-LTS

(Jointly Administered)

as representative of

THE COMMONWEALTH OF PUERTO RICO et al.,

Debtors.1

In re:

PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

Case No. 17 BK 4780-LTS

(This court filing relates only to Case No. 17 BK 4780-LTS)

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

NOTICE OF FILING CORRECTED EXPERT DECLARATION OF JEFF D. MAKHOLM, PH.D (ECF NO. 5230)

To The Honorable United States District Court Judge Laura Taylor Swain:

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

National Public Finance Guarantee Corporation, Assured Guaranty Corp., Assured

Guaranty Municipal Corp., and Syncora Guarantee Inc. (collectively, "Movants"), through the

undersigned counsel, hereby state as follows:

On February 26, 2019, Movants filed the Expert Declaration of Jeff D. Makholm, Ph.D.

(the "Makholm Declaration") [ECF No. 5230] in support of the *Motion of National Public Finance*

Guarantee Corporation, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and

Syncora Guarantee Inc. for Relief from the Automatic Stay to Allow Moyants to Enforce Their

Statutory Right to Have a Receiver Appointed [ECF No. 4009] (the "Receiver Motion"). Movants

inadvertently filed an unsigned version of the Makholm Declaration. Therefore, Movants are

concurrently filing a corrected version of the Makholm Declaration. The only correction to the

Makholm Declaration is the inclusion of the executed signature page.

RESPECTFULLY SUBMITTED, in San Juan, Puerto Rico, this 26th day of

February, 2019.

WE HEREBY CERTIFY that on this same date a true and exact copy of this notice was

filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of

record. Also, copy of this document will be notified via electronic mail to all case participants.

Dated: February 26, 2019

San Juan, Puerto Rico

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